

.  
 1.  
 가. : F1  
 . :  
 . : 3 ( 2007.03.01 ~ 2007.05.31 )  
 . : ( )

( : , / )

(A)	32,665,437,736	14,576,702,778	-55.38
(B)	774,701,345	465,886,618	-39.86
(C=A-B)	31,890,736,391	14,110,816,160	-55.75
(D)	32,231,766,945	11,160,372,254	-65.37
가 (E=C/DX1000)	989.42	1,264.37	27.79

2.  
 가. ( :%)

	1	3	6	9	1
	13.65	27.78	26.44	36.10	34.85
	9.27	18.02	17.07	23.39	26.54

( :%)

	1	2	3	5
	34.85	0.00	0.00	0.00
	26.54	0.00	0.00	0.00

3.  
 ( : ,%)

	13,754	0	299	0	0	0	0	0	0	755	-231	14,577
	(94.35)	(0.00)	(2.05)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	(5.18)	(-1.59)	(100.00)

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 2005.12.01  
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2.

( : , ,%)

		가	
	1,320	706	5.13
POSCO	1,160	517	3.76
	10,710	438	3.18
	5,024	352	2.56
KT	6,840	303	2.20
	4,434	291	2.12
	707	273	1.98
SK	1,330	269	1.95
	8,060	268	1.95
	3,116	262	1.91
	556	238	1.73
	3,705	237	1.72
LG	3,354	235	1.71
SK	2,169	228	1.66
	4,244	227	1.65
가	4,727	215	1.56
	672	213	1.55
LG	4,780	213	1.55
	13,630	209	1.52
	8,033	204	1.48
GS	4,230	201	1.46
E1	2,146	195	1.42
LS	2,744	180	1.31
	3,590	176	1.28
가	3,590	175	1.27
	5,896	175	1.27
	11,561	166	1.21
	6,800	165	1.20
	3,057	161	1.17
	4,521	156	1.14
	581	154	1.12
	4,400	152	1.10
	1,610	150	1.09
	4,701	149	1.08
LG 1	4,279	149	1.08
	2,589	148	1.08
	2,140	148	1.07
I&C	50,281	147	1.07
	31,060	147	1.07
	36,820	146	1.06
	4,445	145	1.06
SDI	2,579	141	1.02
	1,155	134	0.97
	2,650	129	0.94
	2,315	127	0.93
LG	3,746	125	0.91
	2,590	122	0.89
S&TC	2,892	121	0.88
SBS	2,235	120	0.87
	28,411	119	0.86
	4,120	118	0.86
1	6,755	118	0.85
LG	1,705	117	0.85
	6,210	116	0.84
	1,301	114	0.83
	1,760	114	0.83
	3,370	113	0.82
	1,714	110	0.80
	17,560	109	0.79
G2R	7,700	108	0.78
	4,183	108	0.78
	18,560	108	0.78
	2,690	107	0.78
	3,689	104	0.76

2.

				( : , ,%)
		가		
		493	102	0.74
		6,940	100	0.73
CJ1		2,185	99	0.72
		21,119	98	0.72
		14,335	94	0.68
		8,960	92	0.67
		22,859	89	0.65
1		4,467	89	0.65
CJ		889	88	0.64
		6,651	86	0.62
		5,506	82	0.60
1		1,840	80	0.58
		415	79	0.57
LG		2,673	77	0.56
		4,459	77	0.56
		1,248	74	0.54
		5,555	59	0.43
		6,308	47	0.34
		13,355	44	0.32
		10,202	42	0.31
		1,860	40	0.29
		6,460	34	0.25
가		1,113	33	0.24
		338	27	0.20
TJ		7,289	26	0.19
		1,120	14	0.10
		568,141	13,754	100.00

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				( : , ,%)
		가	가	
		가		.

				( : , ,%)
		가	가	
		가		.

				( : , )
		/	가	
		가		.

				( : , )
		/	( 가 )	가
		가		.

				( : )
		가	가	
		가		.

				( : , ,%)
		( )	( )	
		가		.

				( : )
		가	가	
		가		.

				( : )
		가	가	
		가		.



4.

1 LG 가

가 1 가 가 ,

가 가 50% 가 가

가 , 가 가 6 2006 가

가 가 5% 가 가

2006 9 1 12 2007

가 가 가 가 ,

가 가 4% 가 가 4 가

가 가 , 가 ,

가 가 , 가 ,

가 가 30% 가 가 가

가 가 가 , M&A

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KOSPI 1700 , 가 가

가 가

95% 가 , 가

가 가 , IT

가 가 가 가

( : ,%)

	6,557	0		0	0					-0	940	7,496
	1,879	0		0	0					-0	900	2,779

\* : , / ( ) , ,

( : ,%)

	68	0.16	35	0.16	
	94	0.22	49	0.23	
	5	0.01	3	0.01	
	0	0.00	0	0.00	
	168	0.39	87	0.40	

\*

( : %)

		0.92	1.05
		0.13	0.26

\*

(Total Expense Ratio)  
가

가

5.

( : , )

	45		10	7,908	(7 4 ) (10 11 )	99010120004
	41		18	3,741	(4 5 ) (10 ) / (6 7 ) (10 )	06010120031

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	03			04			05		
	( )	( )		( )	( )		( )	( )	
CJ	706 (9.55)	1 (9.36)	0.10	0 (0.00)	0 (0.00)	0.00	185 (2.97)	0 (2.06)	0.06
NH	0 (0.00)	0 (0.00)	0.00	0 (0.00)	0 (0.00)	0.00	366 (5.87)	0 (6.03)	0.09
SK	0 (0.00)	0 (0.00)	0.00	65 (0.42)	0 (0.43)	0.10	70 (1.12)	0 (0.98)	0.08
	57 (0.77)	0 (0.64)	0.08	0 (0.00)	0 (0.00)	0.00	20 (0.33)	0 (0.18)	0.05
	151 (2.04)	0 (1.87)	0.09	0 (0.00)	0 (0.00)	0.00	0 (0.00)	0 (0.00)	0.00
	11 (0.15)	0 (0.15)	0.10	0 (0.00)	0 (0.00)	0.00	12 (0.19)	0 (0.21)	0.10
	0 (0.00)	0 (0.00)	0.00	200 (1.30)	0 (3.26)	0.25	0 (0.00)	0 (0.00)	0.00
	52 (0.70)	0 (0.69)	0.10	582 (3.78)	1 (3.62)	0.10	0 (0.00)	0 (0.00)	0.00
	0 (0.00)	0 (0.00)	0.10	1,180 (7.67)	1 (7.43)	0.10	207 (3.32)	0 (2.76)	0.08
	318 (4.30)	0 (4.21)	0.10	0 (0.00)	0 (0.00)	0.00	0 (0.00)	0 (0.00)	0.00
	2 (0.02)	0 (0.04)	0.17	0 (0.00)	0 (0.00)	0.00	29 (0.47)	0 (0.39)	0.08
	0 (0.00)	0 (0.00)	0.00	1,119 (7.27)	1 (6.89)	0.09	473 (7.60)	0 (7.04)	0.09
	0 (0.00)	0 (0.00)	0.00	164 (1.07)	0 (0.54)	0.05	0 (0.00)	0 (0.00)	0.00
	0 (0.00)	0 (0.00)	0.00	55 (0.36)	0 (0.72)	0.20	0 (0.00)	0 (0.00)	0.00

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	03			04			05		
	( )	( )		( )	( )		( )	( )	
	49 (0.67)	0 (1.64)	0.25	37 (0.24)	0 (0.61)	0.25	0 (0.00)	0 (0.00)	0.00
	0 (0.00)	0 (0.00)	0.00	107 (0.70)	0 (0.44)	0.06	0 (0.00)	0 (0.00)	0.00
	0 (0.00)	0 (0.00)	0.00	833 (5.41)	1 (5.42)	0.10	0 (0.00)	0 (0.00)	0.00
	0 (0.00)	0 (0.00)	0.00	0 (0.00)	0 (0.00)	0.00	41 (0.65)	0 (0.46)	0.07
	9 (0.12)	0 (0.12)	0.10	1,201 (7.80)	1 (7.83)	0.10	53 (0.85)	0 (0.73)	0.08
	1,291 (17.47)	1 (17.31)	0.10	4,349 (28.26)	4 (28.31)	0.10	3,113 (50.01)	3 (53.11)	0.10
	142 (1.92)	0 (1.88)	0.10	0 (0.00)	0 (0.00)	0.00	71 (1.15)	0 (0.92)	0.07
	0 (0.00)	0 (0.00)	0.00	60 (0.39)	0 (0.29)	0.07	0 (0.00)	0 (0.00)	0.00
RB	1,924 (26.04)	2 (25.53)	0.10	0 (0.00)	0 (0.00)	0.00	152 (2.45)	0 (1.54)	0.06
	133 (1.80)	0 (3.11)	0.18	297 (1.93)	0 (1.93)	0.10	0 (0.00)	0 (0.00)	0.00
	258 (3.50)	0 (3.17)	0.09	1 (0.01)	0 (0.01)	0.10	80 (1.28)	0 (1.28)	0.09
	251 (3.40)	0 (3.33)	0.10	1,663 (10.81)	2 (10.84)	0.10	766 (12.31)	1 (13.26)	0.10
	34 (0.46)	0 (0.45)	0.10	0 (0.00)	0 (0.00)	0.00	474 (7.62)	0 (7.67)	0.09
	1,967 (26.63)	2 (26.22)	0.10	1,675 (10.88)	2 (10.46)	0.10	0 (0.00)	0 (0.00)	0.00
	8 (0.11)	0 (0.11)	0.10	0 (0.00)	0 (0.00)	0.00	45 (0.73)	0 (0.55)	0.07
	24 (0.33)	0 (0.16)	0.05	1,800 (11.70)	2 (10.99)	0.09	68 (1.09)	0 (0.83)	0.07
	7,387	8		15,388	15		6,226	6	

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	03			04			05		
	( )	( )		( )	( )		( )	( )	
가 .									

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	03			04			05		
	( )	( )		( )	( )		( )	( )	
가 .									

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									626
									184
									8,753

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LG	2007.03.07	17,996	54	17,996	0	0	0	
				17,996	0	0	0	
				17,996	0	0	0	
				17,996	0	0	0	
SK	2007.03.09	11,620	45	11,620	0	0	0	
			(100 )	11,620	0	0	0	
	2007.03.09	20,384	39	20,384	0	0	0	
				20,384	0	0	0	
				20,384	0	0	0	
				20,384	0	0	0	
가	2007.03.09	10,600	30	10,600	0	0	0	
				10,600	0	0	0	
LG	2007.03.09	33,260	29	33,260	0	0	0	
				33,260	0	0	0	
SK	2007.03.09	7,233	23	7,233	0	0	0	
				7,233	0	0	0	
				7,233	0	0	0	
				7,233	0	0	0	
S&TC	2007.03.09	16,720	25	16,720	0	0	0	
				16,720	0	0	0	
				16,720	0	0	0	
				16,720	0	0	0	
	2007.03.16	1,940	12	1,940	0	0	0	
				1,940	0	0	0	
				1,940	0	0	0	
				1,940	0	0	0	
	2007.03.16	30,216	53	30,216	0	0	0	
				30,216	0	0	0	
				30,216	0	0	0	
				30,216	0	0	0	
				30,216	0	0	0	
				30,216	0	0	0	
	2007.03.16	23,320	55	23,320	0	0	0	
				23,320	0	0	0	
				23,320	0	0	0	
				23,320	0	0	0	
	2007.03.16	4,182	64	4,182	0	0	0	
				4,182	0	0	0	
				4,182	0	0	0	
				4,182	0	0	0	
	2007.03.16	9,730	51	9,730	0	0	0	
				9,730	0	0	0	
				9,730	0	0	0	
	2007.03.16	2,827	47	2,827	0	0	0	
				2,827	0	0	0	
				2,827	0	0	0	
				2,827	0	0	0	
	2007.03.16	17,241	51	17,241	0	0	0	
				17,241	0	0	0	
				17,241	0	0	0	
				17,241	0	0	0	
				17,241	0	0	0	
LS	2007.03.16	10,480	38	10,480	0	0	0	
				10,480	0	0	0	
				10,480	0	0	0	
	2007.03.16	13,540	37	13,540	0	0	0	
				13,540	0	0	0	



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		13,540		13,540	0	0	0	
			35	80,004	0	0	0	
		80,004		80,004	0	0	0	
				80,004	0	0	0	
				80,004	0	0	0	
			34	8,243	0	0	0	
				8,243	0	0	0	
		8,243		8,243	0	0	0	
				8,243	0	0	0	
				8,243	0	0	0	
			33	9,444	0	0	0	
				9,444	0	0	0	
		9,444		9,444	0	0	0	
				9,444	0	0	0	
				9,444	0	0	0	
			29	70,035	0	0	0	
				70,035	0	0	0	
		70,035		70,035	0	0	0	
				70,035	0	0	0	
			25	162,710	0	0	0	
				162,710	0	0	0	
		162,710		162,710	0	0	0	
				162,710	0	0	0	
				162,710	0	0	0	
			23	8,790	0	0	0	
E1	2007.03.16			8,790	0	0	0	
		8,790		8,790	0	0	0	
				8,790	0	0	0	
				8,790	0	0	0	
			20	2,540	0	0	0	
				2,540	0	0	0	
		2,540		2,540	0	0	0	
				2,540	0	0	0	
				2,540	0	0	0	
				2,540	0	0	0	
			25	24,440	0	0	0	
KT				24,440	0	0	0	
		24,440		24,440	0	0	0	
				24,440	0	0	0	
				24,440	0	0	0	
			6	8,680	0	0	0	
LG				8,680	0	0	0	
		8,680		8,680	0	0	0	
				8,680	0	0	0	
			32	203,020	0	0	0	
I&C				203,020	0	0	0	
		203,020		203,020	0	0	0	
				203,020	0	0	0	
				203,020	0	0	0	
			3	23,660	0	0	0	
GS				23,660	0	0	0	
		23,660		23,660	0	0	0	
				23,660	0	0	0	
				23,660	0	0	0	
			46	28,640	0	0	0	
	2007.03.22			28,640	0	0	0	
		28,640		28,640	0	0	0	
				28,640	0	0	0	
			53	24,320	0	0	0	
				24,320	0	0	0	
		24,320		24,320	0	0	0	
				24,320	0	0	0	
			34	3,760	0	0	0	
				3,760	0	0	0	
		3,760	( )	0	3,760	0	0	
	2007.03.23			3,760	0	0	0	
				3,760	0	0	0	
				3,760	0	0	0	
			33	25,030	0	0	0	
				25,030	0	0	0	
		25,030		25,030	0	0	0	
				25,030	0	0	0	
				25,030	0	0	0	
		13,630	27	13,630	0	0	0	

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				13,630	0	0	0	
		13,630		13,630	0	0	0	
				13,630	0	0	0	
			15	19,657	0	0	0	
				19,657	0	0	0	
		19,657		19,657	0	0	0	
				19,657	0	0	0	
				19,657	0	0	0	
			47	5,940	0	0	0	
				5,940	0	0	0	
		5,940		5,940	0	0	0	
				5,940	0	0	0	
				5,940	0	0	0	
			17	27,605	0	0	0	
				27,605	0	0	0	
		27,605		27,605	0	0	0	
				27,605	0	0	0	
				27,605	0	0	0	
			23	31,640	0	0	0	
				31,640	0	0	0	
G2R		31,640		31,640	0	0	0	
				31,640	0	0	0	
				31,640	0	0	0	
			26	64,841	0	0	0	
				64,841	0	0	0	
		64,841		64,841	0	0	0	
				64,841	0	0	0	
				64,841	0	0	0	
			22	58,492	0	0	0	
				58,492	0	0	0	
		58,492		58,492	0	0	0	
				58,492	0	0	0	
			21	66,813	0	0	0	
				66,813	0	0	0	
	2007.03.23	66,813		66,813	0	0	0	
				66,813	0	0	0	
				66,813	0	0	0	
			41	23,042	0	0	0	
				23,042	0	0	0	
		23,042		23,042	0	0	0	
				23,042	0	0	0	
			16	59,098	0	0	0	
				59,098	0	0	0	
		59,098		59,098	0	0	0	
				59,098	0	0	0	
			11	101,600	0	0	0	
				101,600	0	0	0	
		101,600		101,600	0	0	0	
				101,600	0	0	0	
				101,600	0	0	0	
			2006	14,530	0	0	0	
				14,530	0	0	0	
		14,530		14,530	0	0	0	
				14,530	0	0	0	
				14,530	0	0	0	
			5	19,111	0	0	0	
				19,111	0	0	0	
LG		19,111		19,111	0	0	0	
				19,111	0	0	0	
			4	4,843	0	0	0	
				4,843	0	0	0	
		4,843		4,843	0	0	0	
				4,843	0	0	0	
			8	40,441	0	0	0	
				40,441	0	0	0	
		40,441		40,441	0	0	0	
				40,441	0	0	0	
				40,441	0	0	0	

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	2007.03.23	33,595	6	33,595	0	0	0	
				33,595	0	0	0	
				33,595	0	0	0	
				33,595	0	0	0	
				33,595	0	0	0	
		12,865	2	12,865	0	0	0	
			2	12,865	0	0	0	
				12,865	0	0	0	
				12,865	0	0	0	
				12,865	0	0	0	
LG	12,653	1	12,653	0	0	0		
				12,653	0	0	0	
	2007.03.26	34,530	46	34,530	0	0	0	
				34,530	0	0	0	
		32,043	20	32,043	0	0	0	
				32,043	0	0	0	
				32,043	0	0	0	
				32,043	0	0	0	
				32,043	0	0	0	
				32,043	0	0	0	
		95,874	19	95,874	0	0	0	
				95,874	0	0	0	
	95,874		0	0	0			
2007.03.28	40,095	10	40,095	0	0	0		
			40,095	0	0	0		
			40,095	0	0	0		
			40,095	0	0	0		
			40,095	0	0	0		
			40,095	0	0	0		
2007.03.29	19,030	59	19,030	0	0	0		
			19,030	0	0	0		
			19,030	0	0	0		
			19,030	0	0	0		
LG	2007.03.30	22,770	45	22,770	0	0	0	
				22,770	0	0	0	
				22,770	0	0	0	
				22,770	0	0	0	
		7,890	2006	7,890	0	0	0	
		7,890	0	0	0			
		7,890	0	0	0			
		7,890	0	0	0			
		7,890	0	0	0			
	2007.05.25	10,783	40	10,783	0	0	0	
				10,783	0	0	0	
				10,783	0	0	0	
				10,783	0	0	0	
				10,783	0	0	0	
		4,434	5	4,434	0	0	0	
				4,434	0	0	0	
				4,434	0	0	0	
				4,434	0	0	0	
				4,434	0	0	0	
SK	2007.05.29	3,166	가	3,166	0	0	0	
				3,166	0	0	0	
				3,166	0	0	0	

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	( )	( )	가		
2006.12.01	2,477	50,604	1,048.96	1,000.00	

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: http://www.syfund.co.kr ( 34-12 : 6,7 )